

Hosted by:



Event Partner:

MEAFINANCE

24
Nov
2026

MENA INVESTMENT CONGRESS 2026

8TH EDITION

Navigating Global Shifts: Unlocking New Investment Pathways

📍 Ritz Carlton, JBR
Dubai, UAE

The **MENA Investment Congress**, hosted annually by CFA Society Emirates, stands as the premier platform for investment professionals and industry leaders across the Middle East and North Africa. Marking its 8th edition in 2026, this flagship event continues to deliver cutting-edge insights into the evolving financial landscape, featuring world-class speakers and unparalleled networking opportunities. For the first time, the Congress takes place in Dubai at the luxurious Ritz-Carlton JBR, attracting C-suite executives, asset managers, and policymakers from around the globe to foster dialogue on the critical topics shaping the future of investment.

Scheduled for the 24th of November 2026, this year's Congress builds on the resounding success of previous editions and marks the first year of collaboration with MEA Finance, which joins as Official Event Partner. With an anticipated audience of over 500 attendees and a robust agenda spanning emerging investment trends and innovation in capital markets, the MENA Investment Congress offers an exclusive opportunity for sponsors to align with industry excellence, secure high-value brand exposure, and engage directly with the decision-makers driving the region's economic growth.

PARTNERSHIP

Presented in partnership with **MEA Finance**, the 2026 Congress will focus on the trends shaping the tasks ahead for the banks and financial services of the future.

CFA Society Emirates is the United Arab Emirates (UAE) member society of CFA Institute, the preeminent global association for investment management professionals. CFA Institute administers the globally recognised Chartered Financial Analyst® (CFA®) Program, widely regarded as the gold standard in investment credentials.

Founded in 2002, CFA Society Emirates was established to serve the growing needs of investment professionals across the UAE, providing professional support, continuing education, and high-level networking opportunities. The Society advances the CFA Institute mission at a local level: to lead the investment profession by promoting the highest standards of ethics, education, and professional excellence for the ultimate benefit of society.

WHAT TO EXPECT

500+

Senior Regional Investment and Policy Leaders

35+

World-Class Thought Leaders and Expert Speakers

6+

Hours of Structured Peer-to-Peer Networking

7+

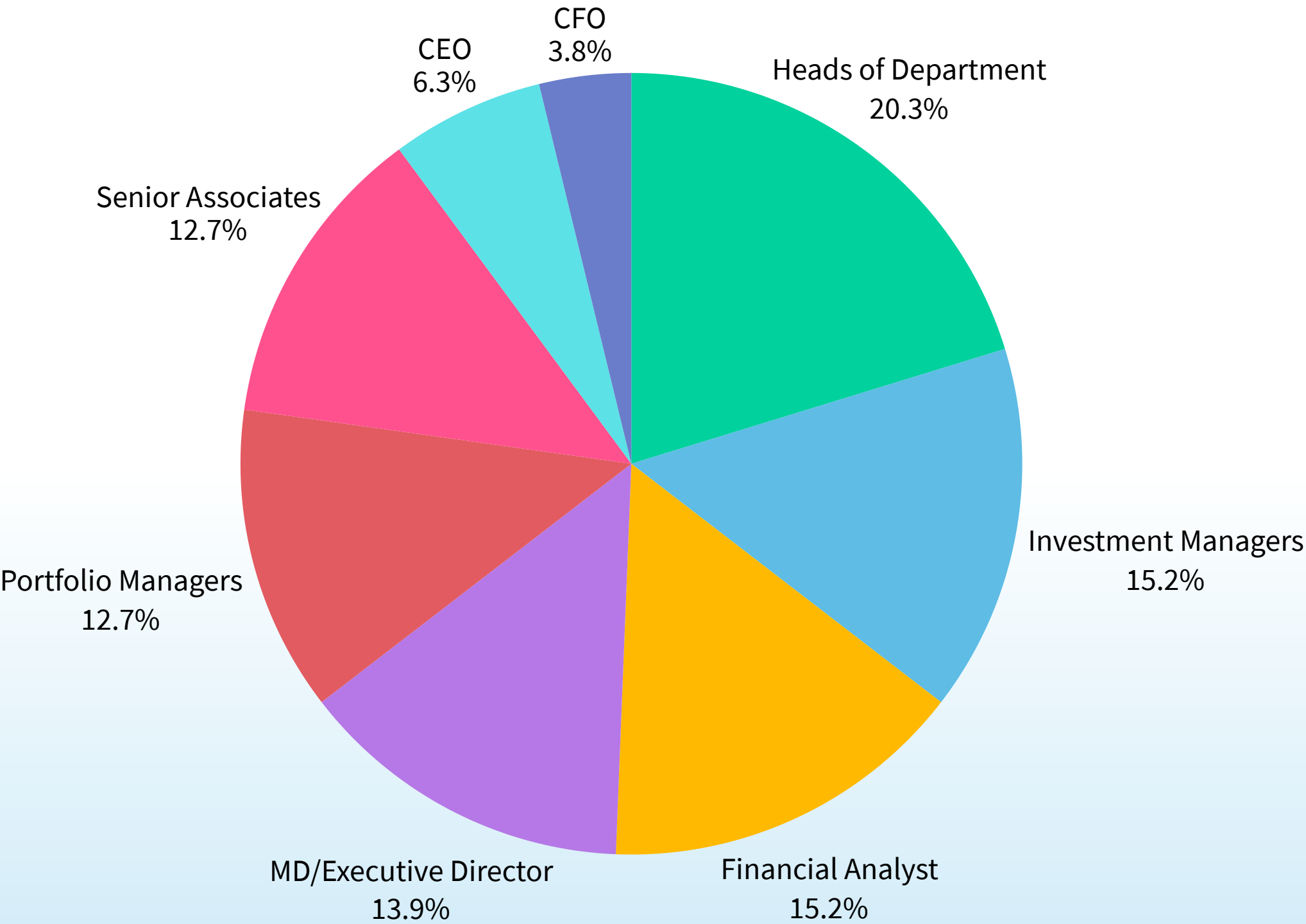
High-Level Panel Sessions & Technical Workshops

Audience overview:

- Over 500 senior representatives from across the regional investment landscape, including institutional investors, asset managers, regulators, family offices, banks, fintechs and technology innovators. What distinguishes the CFA Congress audience is its quality and diversity, with predominantly senior decision-makers, ensuring every discussion and meeting delivers genuine value.
- Strong participation from both CFA members and non-members creates a highly engaged environment, with attendees actively contributing to sessions, asking insightful questions, and bringing meaningful perspectives to the dialogue, providing exceptional networking and engagement opportunities with key industry leaders.
- Direct access to the regional investment community with brand visibility throughout the Congress, including exhibition presence during networking breaks and opportunities to participate in panel discussions and keynote sessions.
- Opportunity to position your organisation as a leader at the forefront of investment innovation, governance, sustainable finance and emerging technologies, while gaining recognition from senior market participants across the MENA investment ecosystem.

AUDIENCE OCCUPATIONAL PROFILE (BASED ON PREVIOUS EDITION METRICS):

WHO SHOULD ATTEND



- C-Suite & Executive Leadership**

 - Chief Investment Officer (CIO)
 - Chief Executive Officer (CEO)
 - Chief Financial Officer (CFO)
 - Chief Economist and Head of Research
 - Chief Risk Officer (CRO)
 - Managing Director
 - Executive Director
 - MD – Head of Treasury, Capital Markets & FI
 - Chairman
 - Partner - Financial Services
 - Chief Audit Executive
 - Chief Commercial Officer
- Investment & Portfolio Management**

 - Head of Asset Management
 - Portfolio Managers
 - Investment Managers
 - VP Wealth and Asset Management
 - Head of Investment Solutions
 - Advisor - Investment Management
 - Head of Wealth Management & Private Banking
 - Portfolio Specialist - Insights & Strategy
 - Commercial Advisor
 - Head of Financial Institutions
 - Head of Client Relations
 - Head of Transactional Banking
- Technical Experts & Strategic Leads**

 - Financial Analyst
 - Senior Associate
 - Associate
 - Financial Advisor
 - Head of Market Risk
 - Senior Manager Treasury
 - Head of Disclosure and Issuance Department
 - Head of Regulatory Advisory and Assurance
 - FS Strategy Manager
 - Senior Trade Officer, Strategy & PMO
 - AVP Credit Risk and Portfolio Manager
 - Head of Compliance
 - Head of Finance
 - VP Risk and Change Management
 - Project Manager
 - Manager Operational Risk

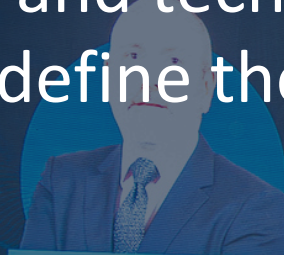
THE MENA ICON EXPERIENCE

The MENA Investment Congress in 2025 brought together over 500 senior investment professionals and regional industry leaders for two days of immersive and productive discussion on the evolving financial landscape, emerging trends, and the most pressing issues facing capital markets across the Middle East and North Africa. The exclusive gathering at the Abu Dhabi Global Market featured a robust agenda of interactive panel discussions and technical workshops, featuring 30 industry-leading experts and distinguished speakers who gathered to define the future of regional investment innovation.



Rabin
KHOURY

MANAGING PARTNER,
MIDDLE EAST VENTURE
PARTNERS



Ramy J.
ECHO

M
ECHO



Tiffany
BAIN

PRINCIPAL, PORTFOLIO
DEVELOPMENT



Omer
ZABIT

PARTNER, VENTURE
CAPITAL, SHOROOQ



Tamer
BAZZARI, CFA

CHIEF EXECUTIVE
OFFICER, GENERO
CAPITAL



PROVISIONAL AGENDA - DAY 1
23 NOVEMBER 2026

GALA DINNER & NETWORKING

→ **Venue: Ritz-Carlton JBR, Dubai**

→ **Time: 7:00 PM – 11:00 PM**

An exclusive networking dinner bringing together asset owners, family offices, institutional investors, sponsors, speakers, and industry leaders ahead of the main conference.

- Welcome remarks by CFA Society Emirates leadership
- Sponsor and partner recognition
- Networking dinner and relationship building
- Media interviews and photo opportunities
- Dedicated tables

PROVISIONAL AGENDA - DAY 2
24 NOVEMBER 2026

MAIN CONFERENCE & PANELS

→ **Venue: Ritz-Carlton JBR, Dubai**

→ **Time: 8:30 AM – 5:30 PM**

8:30 AM – 9:00 AM Opening Ceremony & Cultural Performance
9:00 AM – 9:45 AM Opening Keynote – The New Global Capital Order

9:45 AM – 10:30 AM CIO & Asset Owner Panel – How Institutional Investors Are Positioning for the Next Decade

10:30 AM – 11:00 AM Coffee Break & Networking

11:00 AM – 11:45 AM Debate Session – Is Active Management Winning Again?

11:45 AM – 12:30 PM Fireside Chat – Lessons From a Legendary Investor

12:30 PM – 1:30 PM Networking Lunch

1:30 PM – 2:15 PM Family Office Forum

2:15 PM – 3:00 PM AI & Fintech Session – Technology Reshaping Investment Management

3:00 PM – 3:45 PM Panel Discussion – Alternative Investments: Private Equity & Venture Capital

3:45 PM – 4:30 PM Panel Discussion – Real Assets & Private Credit: Real Estate, Infrastructure & Private Debt

4:30 PM – 5:15 PM Closing Panel – What Will Define the Winning Investor of 2030?

5:15 PM – 5:25 PM Inspirational Closing Keynote & Q&A

5:25 PM – 5:30 PM Closing Remarks & Raffle Draw

PAST SPEAKERS



Ray Dalio

Founder and Mentor, Bridgewater Associates and Dalio Family Office



William Tohmé, CFA

President, CFA Society Emirates



Eric Sim, CFA

Author



Ramy J. Echo

Managing Director, Echo Capital



Charles Myers

Chairman and Founder, Signum Global Advisors



Imad Ghosn

Founding Partner & Chief Investment Officer, Hemera Partners SA



Fred Barry

Hub71+ AI Lead, Hub71



Hamza Khushaim

Early Stage Investor



Yacoub Nuseibeh, CFA, CQF

CEO & Founder, NOORAI



William Ma, CFA, CAIA

Global Chief Investment Officer of GROW Investment Group



Francois Trahan

President and Founding Partner, The Macro Institute



Dr. Irfan Al Hasani

Owner, EconBrain Consulting, Dubai, UAE



Fahad Kordi, CFA

Head of Investments & Structured Funding, BSF, President, CFA Society Saudi Arabia



Robert Almeida

Global Investment Strategist and Portfolio Manager, MFS Investment Management



Ignacio Ramirez Moreno, CFA

Fixed Income Advisor, Pictet Wealth Management



Charles-Henry Monchau

Chief Investment Officer & Member of the Executive Committee, SYZ Group



Robert Salomon

Dean, NYU Stern School of Business Abu Dhabi



Jai Jacob

MD, Rockefeller Capital Management



Lynn Räbsamen, CFA

COO and Head Asia, Global Swiss Learning



Rabih I. Khoury

Managing Partner, Middle East Venture Partners



Brian Pisaneschi, CFA

Senior Investment Data Scientist, CFA Institute



Clay Lambiotte

Investment Partner, LCP



Michalis Malafekas, CFA

Partner, Investment Strategy, Gravity Private Wealth



Rajesh Ranjan, CFA, CAIA

Head of Investments, Ali & Sons Holding



Robert J. Langrick, CFA, CIPM

Chief Product Advocate, CFA Institute



Lama Bou Dargham, CFA

Vice President, CFA Society Emirates

PHOTOS



WHY SPONSOR?



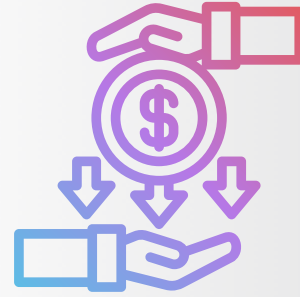
S P O N S O R P A C K A G E S

Benefits	Platinum	Gold	Silver	Lunch	Lanyard	Badge	Exhibitor
Hosted networking sessions	•						
30 second commercial on big screen	•	•					
Access to all sessions	•	•	•	•	•	•	•
Panel Member in Discussions	•	•	•				
Exhibition Space (3x2 sqm)	•	•	•	•	•	•	•
Advert in Event Booklet	•	•	•	•	•	•	•
Logo on website with hyperlink	•	•	•	•	•	•	•
Logo on all Marketing Collateral	•	•	•	•	•	•	•
Branding on Post Event Report	•	•	•	•	•	•	•
Exclusive to one company				•	•	•	
Complimentary Delegate Passes	15	10	5	3	3	3	3
Complimentary Gala Dinner Invites	10	5					
Cost (USD)	50,000	40,000	30,000	20,000	20,000	20,000	15,000

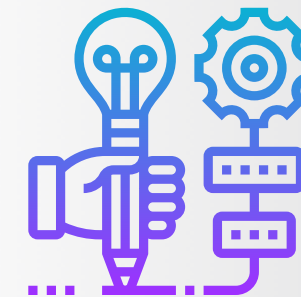
ADDITIONAL
PACKAGES



EXCLUSIVE GALA
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USD 30,000



EXCLUSIVE
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BREAK SPONSOR
USD 15,000



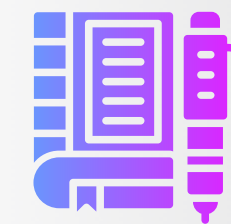
EXCLUSIVE
RAFFLE PRIZE
DRAW SPONSOR
USD 15,000



EXCLUSIVE
BREAKFAST
SPONSOR
USD 15,000



REGISTRATION
DESK SPONSOR
USD 10,000



EXCLUSIVE
NOTEBOOK
SPONSOR
USD 7,500

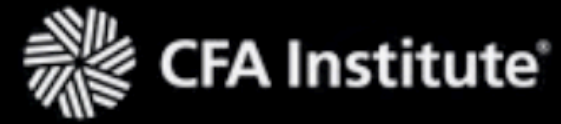
A K Al Muhaidib & Sons	Abu Dhabi Commercial Bank	Abu Dhabi Global Market
Abu Dhabi Investment Authority	Abu Dhabi Investment Council	Abu Dhabi Islamic Bank
Abu Dhabi Media	Add Advisory Partners	ADS Securities
Advisable Wealth Engines	Ahli Bank SAOG	Al Bashayer Investment Company PJSC
Al Futtaim Group Real Estate	Al Hilal Bank	Al Khaleej
Al Mal Capital PSC	Ali & Sons Holding	Almehwar Investment Holding Company
Alpen Capital ME Ltd.	American University in Dubai	Asian Trading Company
ASK Investment Managers	Attijari Al Islami	Avanti Energy
AWAAM Consulting LLC	Bank of Sharjah	Bank Trade
Banque Du Liban	Bloomberg	Barclays
Bradfield Group	British Embassy Dubai	Candriam Investors Group
Capital World ME Ltd	Century Financial Broker LLC	CFA Society Emirates
CFA Institute	Chalhoub Group	CNBC Arabia
Constance Capital and Consulting	Deloitte	Devere Investment Ltd.
DIFC Authority	Emaar - The Economic City	Emerging Market Financial Training
Emerging Technologies	Emirates NBD Asset Management Ltd	Ento Capital Management Ltd.
FactSet (UAE) LLC	FINTECH Circle	First Abu Dhabi Bank
Fitch Learning Middle East	Frost and Sullivan	FTI Consulting
Geneva Global Macro	Grey Advisory	Gulf Associates
Gulf Bank Kuwait	Gulf News	Gulf Related
Heriot Watt University Dubai Campus	ICICI Bank Ltd.	Indonesia Investment Promotion Centre
INSEAD	Institute of Management Technology	JHR Investments

Kaplan Genesis	Khansaheb Civil Engineering LLC	King Faisal University
Krishna International FZCO	Lazard Asset Management	Le Soie Cosmetics
Leigh Bureau	Life On Screen Marketing Management	Lighthouse Research
Logica Management Consultancy LLC	London Institute Of Banking & Finance	Loyalty Management Consultancy LLC
Mackenzie Jones	Man Group	MAR's Consulting FZE
Marya Group	Mashurah	Meedar Real Estate
Metaverse Foundation	Metra Computer Group	Mi Capital Services
Morgan International	MPM Properties	MSCI Inc.
MYF Asset Development Management	Nawah Energy Company	New York University Abu Dhabi
Nomura Asset Management Middle East	Noor Bank	Northern Trust Asset Management
OBS Group	Oem Business Consultants	Oman Arab Bank
Oman Investment Fund	Private Office H.E. Mubarak Bin Ahmed	RAK Insurance
Rasmala Investment Bank	Raytheon	Royal Vision Capital (DIFC)
RYSA	Saudi Aramco	Saudi Electronic University
Securities & Commodities Authority UAE	SENAAT General Holding	Sidemi Business Consulting GmbH
Standard Chartered Bank	State General Reserve Fund	Tadhamon Capital
The Global Omani Investment Co.	The National Newspaper	Themaar Investments
Thomson Reuters	United Arab Bank	ViewFin
Virtus Investment Partners	Wall Street Journal	Watania

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